

Fig. 1

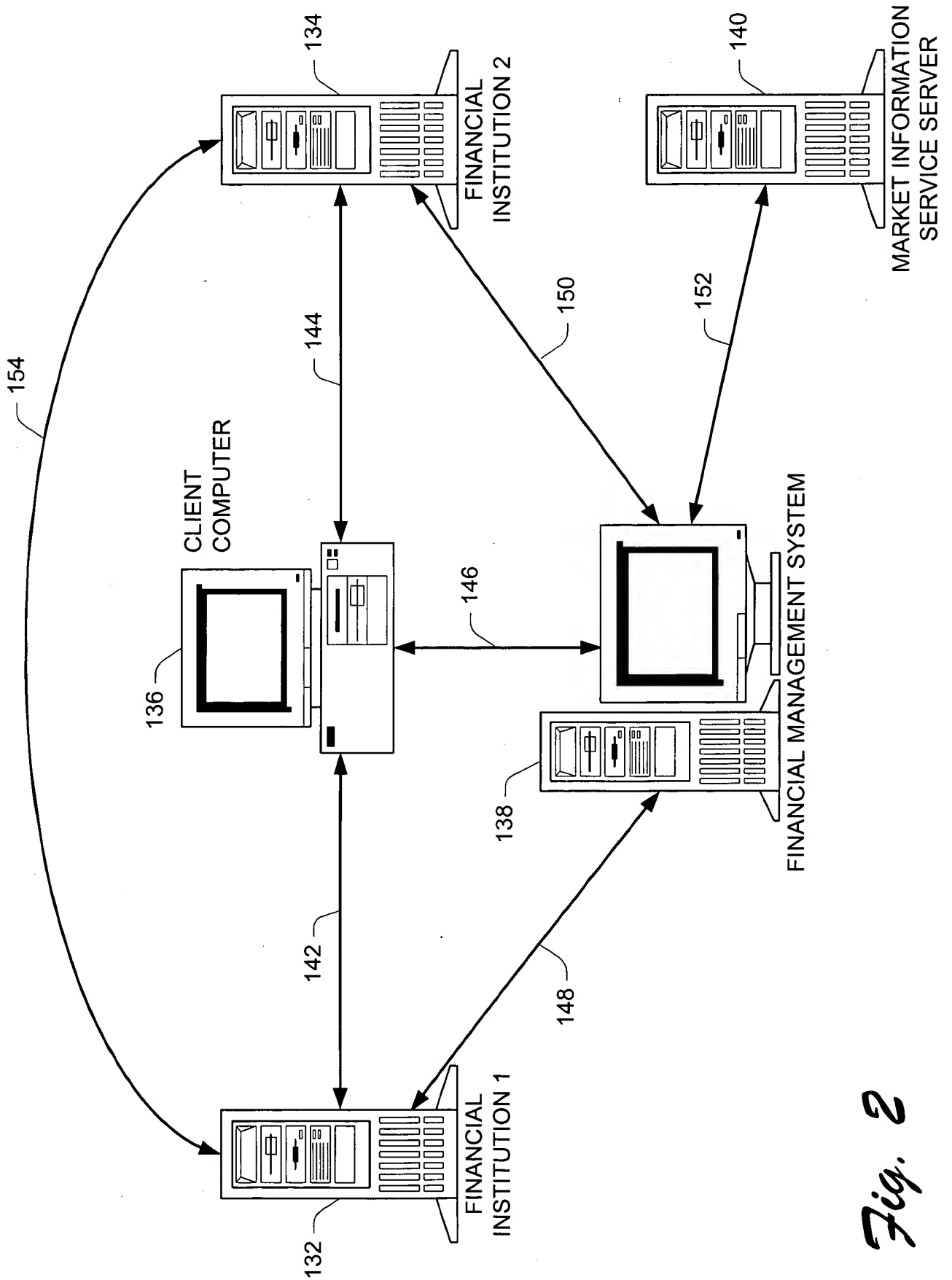


Fig. 2

attorney's office

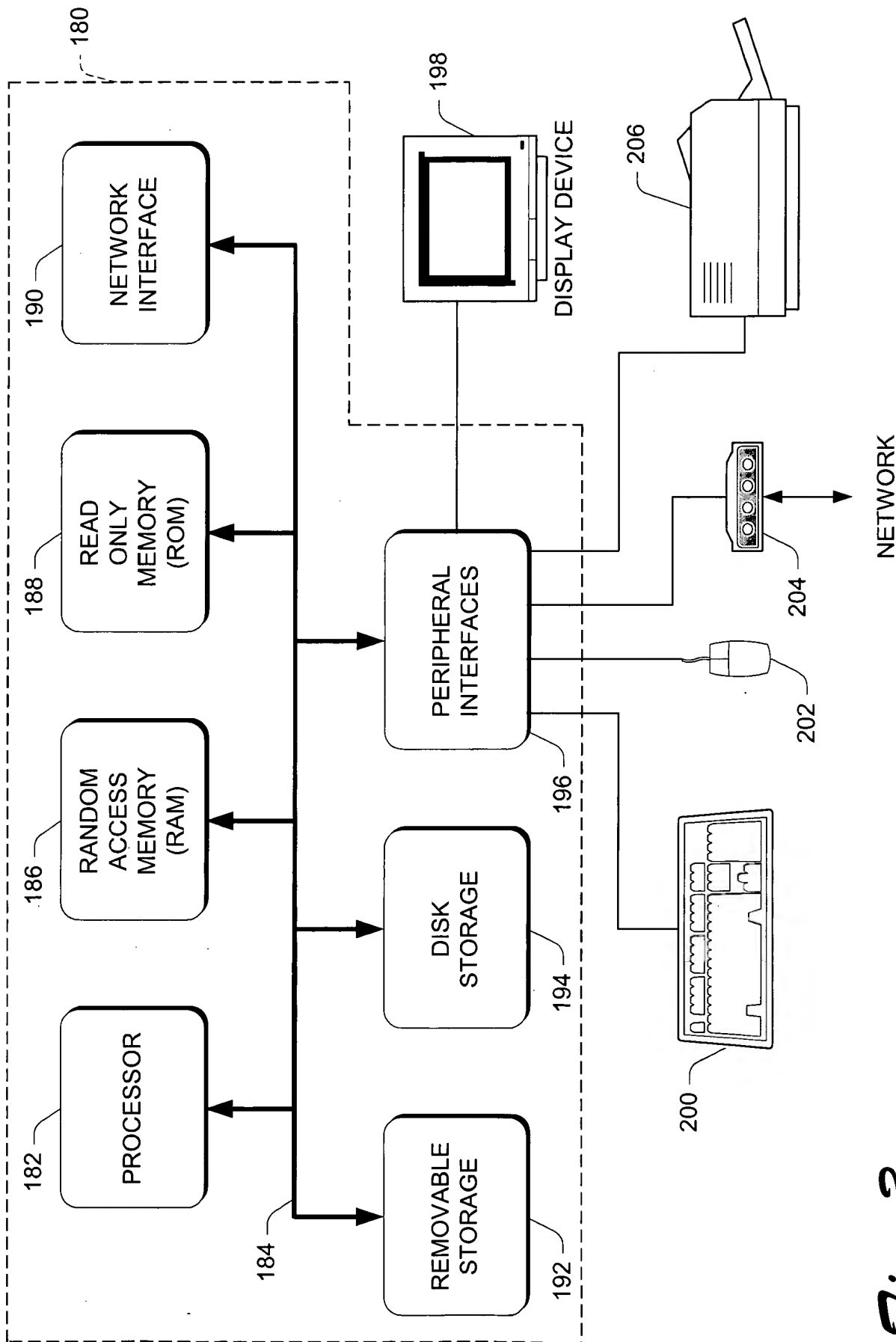
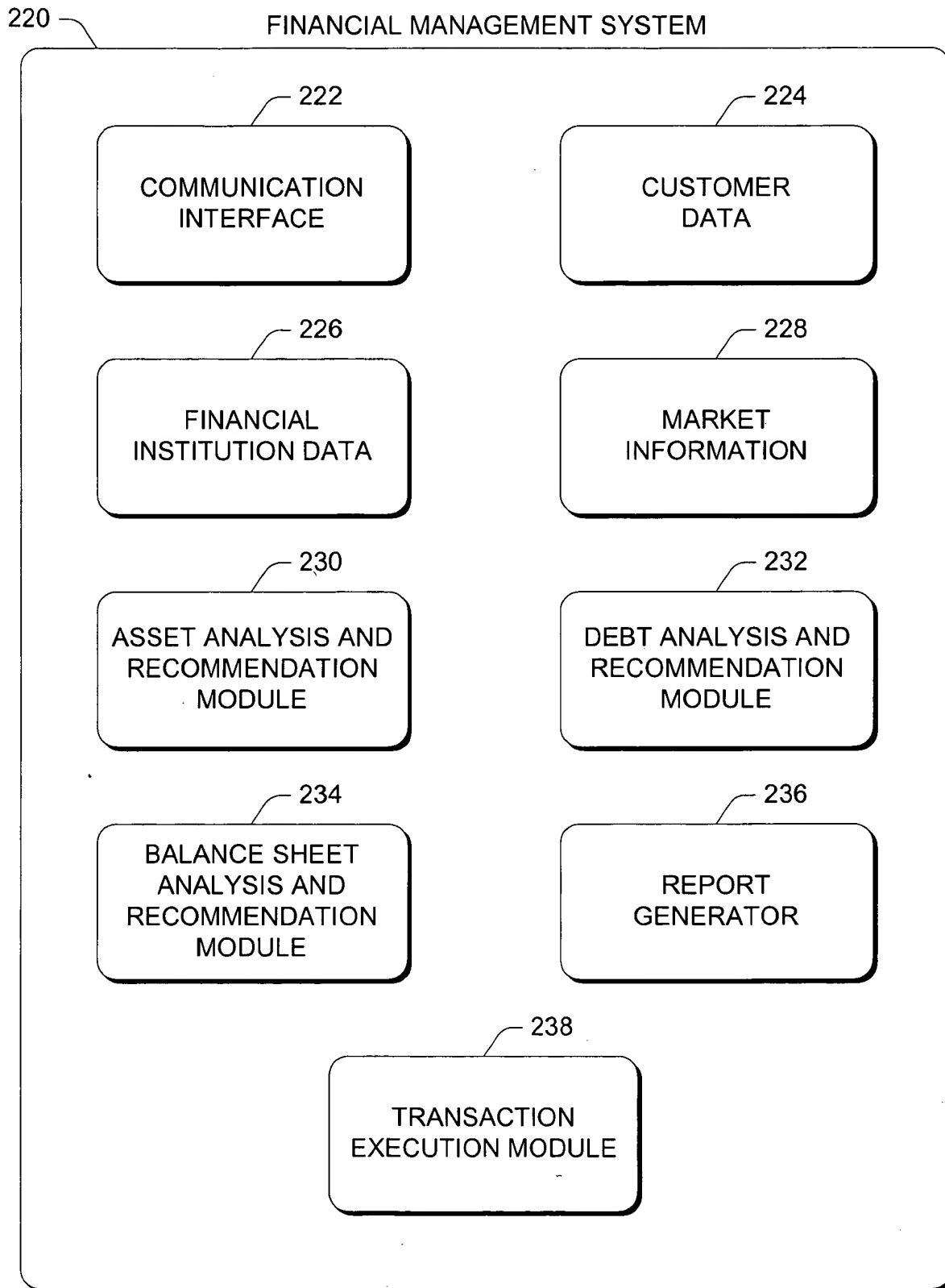


Fig. 3

*Fig. 4*

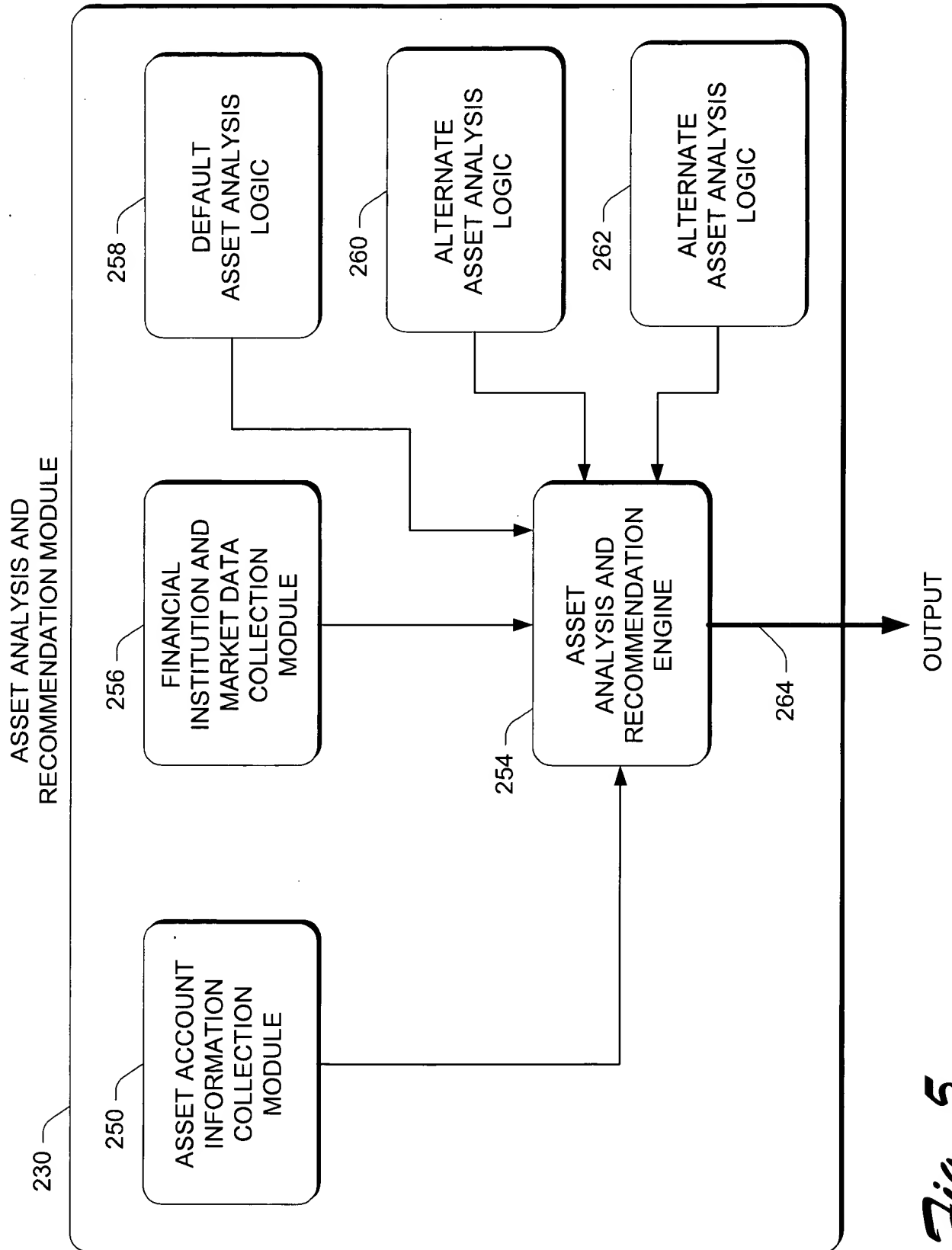


Fig. 5

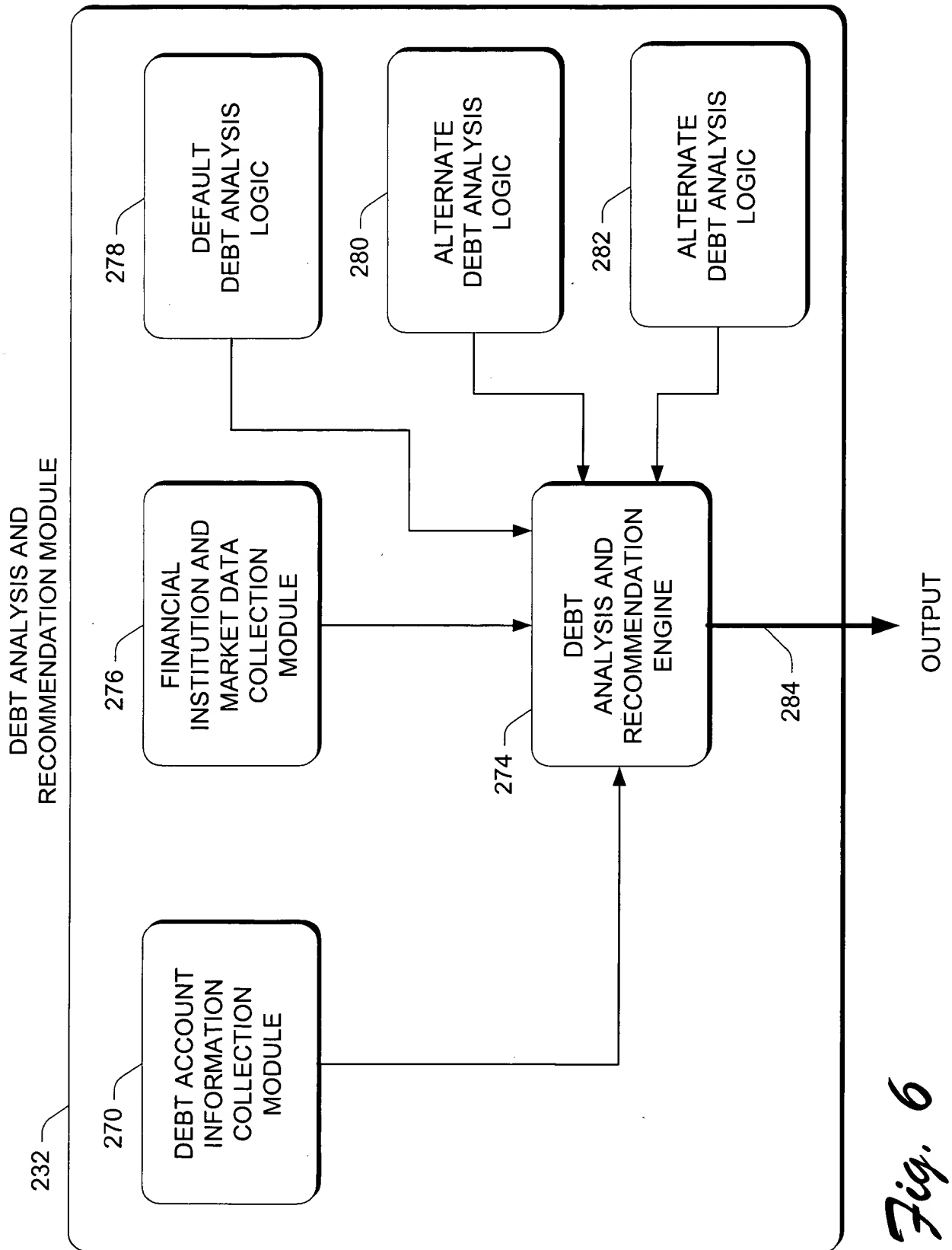
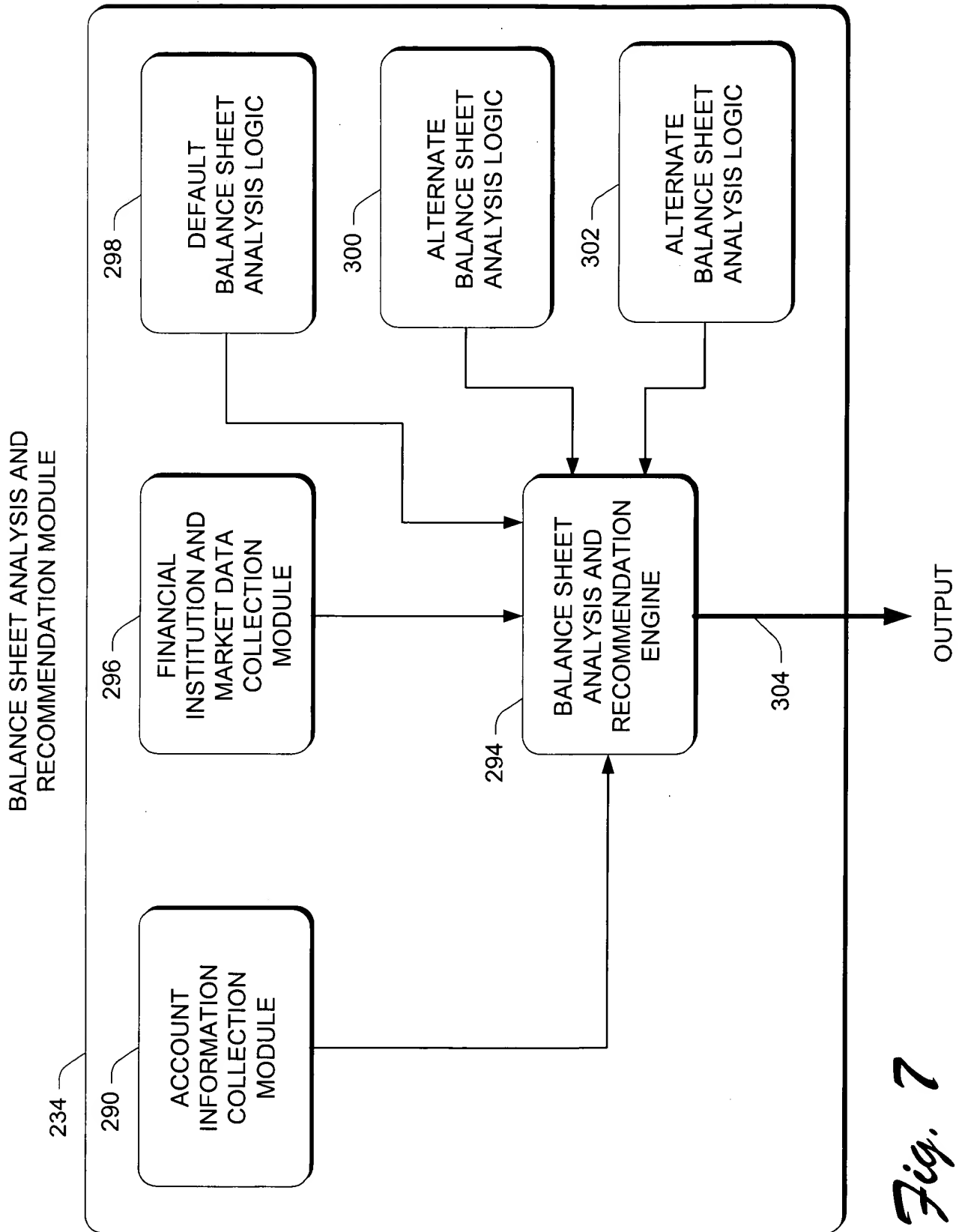


Fig. 6



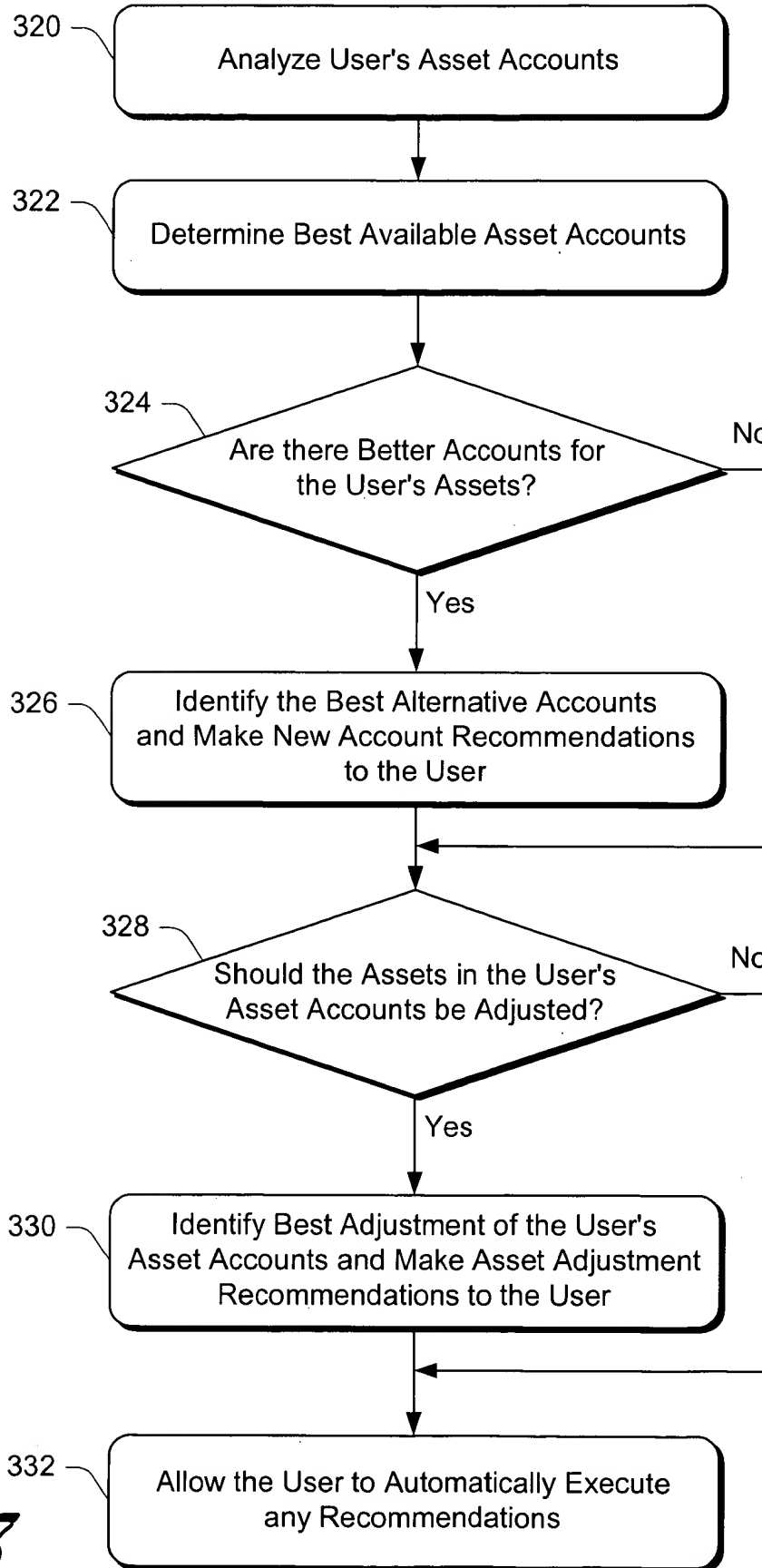


Fig. 8

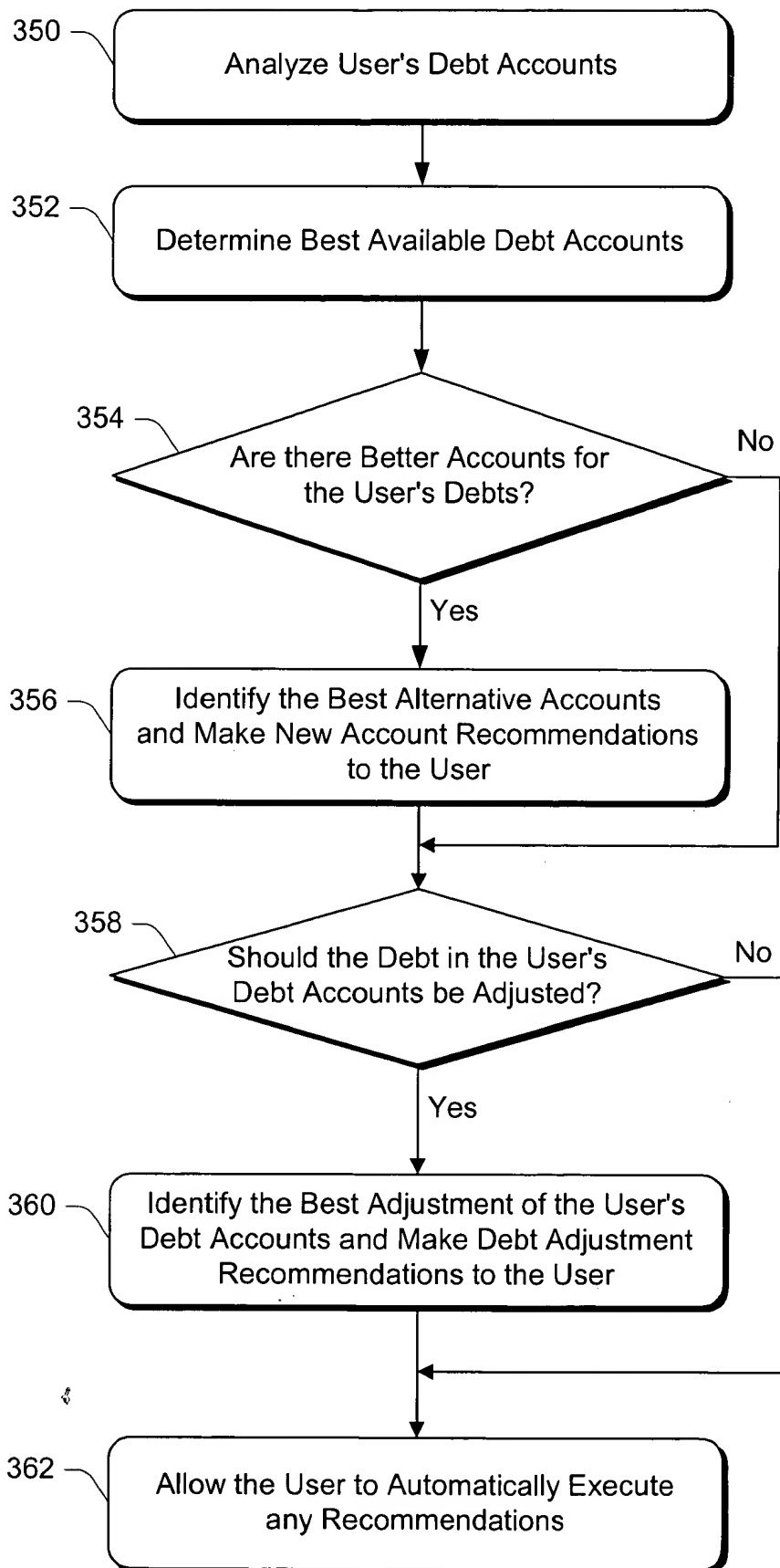
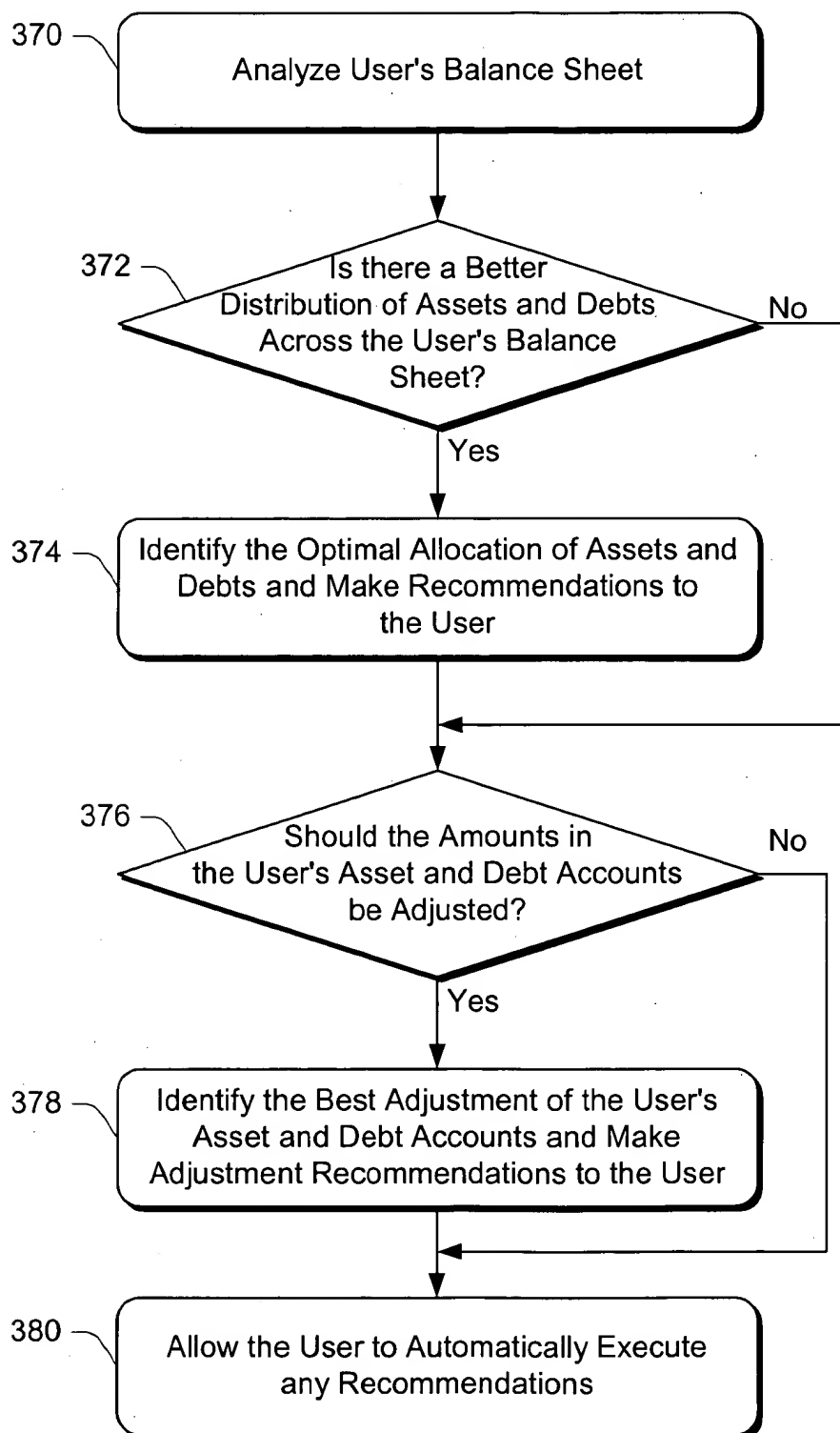
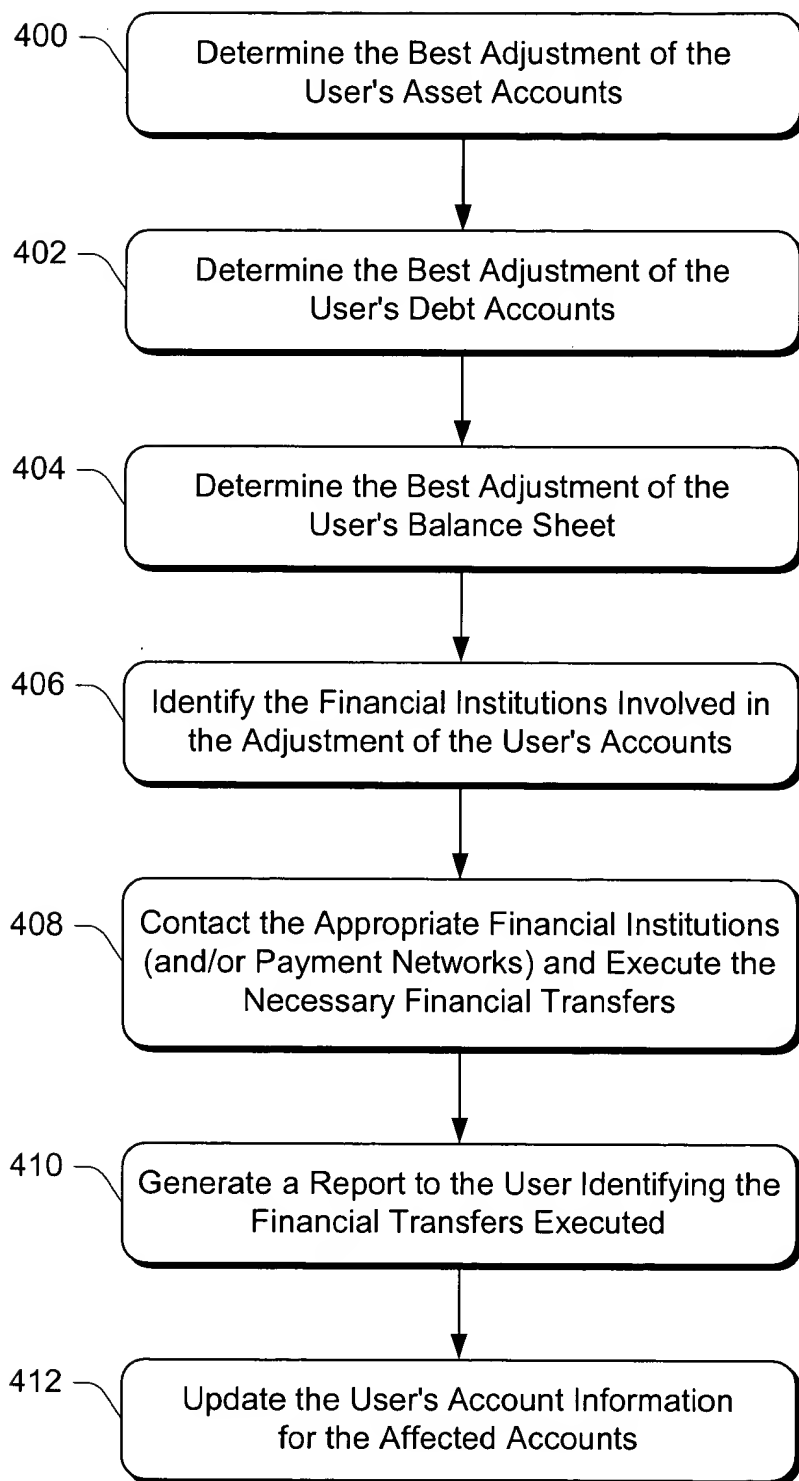


Fig. 9

*Fig. 10*

*Fig. 11*

430

Financial Institution Name	ABA and Routing Info	Internet URL	Account Offerings	Acct Type	Account Interest Rate	Minimum Account Balance
Bank of America	xxxxxxx xxxxxxx	www.bofa.com	Savings	Asset	2.00	Min. 200.00
			Non-Interest Checking	Asset	0.00	Min. 100.00
			Interest Checking	Asset	1.50	Min. 1000.00
			CD - 3 Months	Asset	5.00	Min. 500.00
			Home Equity	Debt	12.50	N/A
			Credit Card	Debt	18.00	N/A
			Overdraft Protection	Debt	16.00	N/A
Charles Schwab	xxxxxxx xxxxxxx	www.schwab.com	Money Market	Asset	4.75	Min. 2000.00
			ABC Mutual Fund	Asset	N/A	Min. 1000.00
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Fig. 12

440

Customer Name	Financial Institution	Account Number, Username, P/W	Active Accounts	Account Balance	User Preferences
John Smith	Bank of America	xxxxxxxxxx xxxxxxxx xxxxx	Savings	2208.63	Make all recommendations; Maintain minimum balance of \$1500 in Interest Checking; Do not transfer more than \$4000 per week; Pay down Overdraft Protection first; Do not withdraw funds from Rainbow Credit Union Savings account.
	Bank of America	xxxxxxxxxx xxxxx	Interest Checking	4126.87	
	Bank of America	xxxxxxxxxx xxxxx	Home Equity	12,240.32	
	Bank of America	xxxxxxxxxx xxxxx	Credit Card	3,566.45	
	Bank of America	xxxxxxxxxx xxxxx	Overdraft Protection	821.54	
	Charles Schwab	xxxxxxxxxx xxxxx	Money Market	3628.94	
	Rainbow Credit Union	xxxxxxxxxx xxxxx	Savings	562.34	Do not recommend opening new accounts.
Jane Doe	Bank One	xxxxxxxxxx xxxxx	Savings	261.79	
	Bank One	xxxxxxxxxx xxxxx	Non-Interest Checking	8245.21	
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Fig. 13

500

Cash Edge
Your Advantage

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HelpSign out

Transfer FundsTransfer History

You can easily move your money between any of your accounts.
To find out more about this feature, [click here](#).

Signing up is as easy as 1-2-3

1). Select the institutions for which you would like this feature.

502	504	506	508	510	512
Institution	Account Number	Move Money In Out	Out Limit Per Transfer	Credit Routing Number	Debit Routing Number
Dij Direct Cash	469002278465	<input type="checkbox"/>	\$0.0		
Wells Fargo Savings	6234059491	<input checked="" type="checkbox"/>	\$0.0		
Chase Savings	469002278465	<input checked="" type="checkbox"/>	\$0.0		
Wells Fargo	567567	<input type="checkbox"/>	\$0.0		

Fig. 14

550 

Fig. 15

Fig. 15